

Riskified Ltd.
(the “Company”)

Notice Regarding Intention to Effect Distribution Pursuant to the Israeli Companies Law, 1999

Notice is hereby given that on November 12, 2024, the Company’s Board of Directors (the “**Board**”) approved a "distribution", as defined in the Israeli Companies Law, 1999 (the “**Companies Law**”), by way of a share repurchase program, pursuant to which the Company may repurchase (buyback) an aggregate amount of up to \$75 million of the Company’s ordinary shares (the “**Distribution**”). The Distribution and the repurchases are in addition to the Company’s existing \$150 million share repurchase program, of which approximately \$140 million had been utilized as of November 11, 2024.

The Board approved the Distribution after concluding that the Distribution meets the “Solvency Test” as set forth in Section 302 of the Companies Law. The Distribution, if implemented, shall not be distributed out of the Company’s profits, and therefore does not satisfy the “Profit Test” as set forth in Section 302 of the Companies Law.

According to Section 7C.(C) of the Companies Regulations (Relief for Companies Whose Securities Are Listed for Trading on Foreign Stock Exchanges) 2000, the Company’s creditors may apply to the Company and object to the Distribution, within 30 days following the publication of this notice.

The Company’s total equity according to the Company’s audited financial statements as of December 31, 2023 and the Company’s reviewed financial statements as of September 30, 2024, was approximately \$491.7 million and \$393.5 million, respectively.

Any share repurchases may be made from time to time in the open market, including through trading plans intended to qualify under Rule 10b5-1 under the Securities Exchange Act of 1934, as amended, in privately negotiated transactions or by other means in accordance with U.S. federal securities laws. The Company may repurchase all or a portion of the authorized amount. The timing, as well as the number and value of any shares repurchased under the program, will be determined by the Company at its discretion under the Board authorized program and will depend on a variety of factors, including management’s assessment of the intrinsic value of the Company’s ordinary shares, the market price of the Company’s ordinary shares, general market and economic conditions, available liquidity, alternative investment opportunities, and applicable legal requirements. The Distribution does not obligate the Company to repurchase any specific number of ordinary shares and may be suspended, modified or discontinued at any time without prior notice. The share repurchases will be funded from existing cash and cash equivalents. This notice is neither an offer to purchase nor a solicitation of an offer to buy any securities.

For information about the Distribution, including the deadline for filing objections to the Distribution, please contact Adv. Ran Camchy, Meitar, Law Offices 16 Abba Hillel Road, Ramat Gan 5250608, Israel, Sunday-Thursday between 9:00am and 5:00pm (Israel time), and upon first scheduling by telephone: +972-3-6103100.

Riskified Ltd.
November 13, 2024